Unix Basics

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Overview

We will cover basic Unix survival skills:

Why you need some Unix in your life

How to get some Unix in your life

Basic commands

(Free) tools you can't live without

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Why you need some Unix in your life

Unix/Linux will make you more productive:

- Simple yet powerful commands to solve common problems
- 'Building blocks' + 'glue' to quickly build new tools
- Command line or GUI interface
- Access to vast amounts of Open Source or free software
- Forgiving programming environment
- Exceptionally robust architecture
- The lingua franca for scientific and high throughput computing

Design Philosophy

The core of Unix's design philosophy is:

- A command/program should do one thing only, but do it well (building blocks)
- Commands should be easy to string together to perform more complex operations (glue)

- I.e. 'filters and pipes'
- Smaller kernel than Windows
 - Greater reliability and extensibility
 - Better performance
 - Software errors are less likely to be catastrophic
- Written by smart people for smart people...

How to get some Unix in your life

There are several ways to get some Unix:

- PC hardware:
 - Download cygwin (www.cygwin.com)
 - Install Linux
 - Can dual-boot Linux and Windows
 - Ubuntu is a popular distribution
- OS/X
 - Has Unix-style kernel underneath user interface
 - Install XCode (developer.apple.com)
 - Install MacPorts (www.macports.org)
 - Install desired packages with port command
- Use a virtual machine: VMWare Fusion, Parallels, VirtualBox (Free)

Overview

Let's look at the basic survival skills needed on Unix:

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- The Shell
- Getting Help
- Configuration
- Files and Directories
- Editing
- Job Control

The Shell

On a Unix/Linux machine, you interact with a shell:

- Connect to a shell:
 - ▶ via NX-Client, VNC, etc. \rightarrow graphical
 - ▶ via Terminal, xterm, ssh, etc. \rightarrow command line
- The shell is a program:
 - Reads your commands and executes them
 - Is also a programming language you can write scripts to automate common commands

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- Several shells are available: bash, sh, csh, ...
- Bash is now the most popular
- Can configure via ~/.bashrc, ~/.profile, and ~/.bash_profile

Help

To get help:

Use the man command:

man man

man ls

man -k edit

- Navigation: space, /, f, b, ...
- Use GUI help command, if supported
- Google
- StackOverflow
- O'Reilly books (www.ora.com)
- A Practical Guide to Linux, Editors, and Shell Programming by Mark G. Sobell

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Files and Directories

Navigate by specifying filenames and directories (folders): Is [*dir*] list the contents of a directory pwd display current directory cd *dir* change directory mkdir *dir* make directory rmdir *dir* remove directory rm *file* delete a file (N.B. there is no trash!) rm -rf * nuke everything my from to move/rename a file or directory find traverse a directory tree and execute commands

Conventions

There are a couple conventions to be aware of:

- Special characters in filenames:
 - . Current directory
 - .. Parent directory
 - * Greedy matching of all characters in a name
 - \sim Your HOME directory (cd without arguments goes to \sim)

- Dotfiles:
 - Invisible unless you use ls -a
 - Used for configuration
 - ▶ .bashrc, .profile, .login, and application-specific files
 - The place to define your own commands with alias

Unix vs. Windows vs. Mac Confusion

Unfortunately, there is often confusion when moving between Windows/DOS and Unix/Linux/Mac:

Different separators in pathnames:

*nix: /path/to/my/file.txt

Mac: /path/to/my/file.txt

Windows: c:\path\to\my\file.txt

But, '\' is used to escape special characters such as '\n' for line feed or '\\' for '\'...

Different conventions for line termination:

*nix: LF
 Mac: CR
 Windows: CR+LF
 May need to convert text files when changing platforms with

dos2unix, unix2dos, sed, or tr.

UTF-8

Beware of UTF-8 and other il8n (internationalization) encodings because bash expects text to be just ASCII characters:

- Often used with Asian languages
- Can be a problem if cutting and pasting code from email or the web
- E.g., there are several different versions of some characters such as the apostrophe
- Bottom line: if the text looks correct but is producing weird error messages then retype everything...

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Can convert using iconv

Configuration

Most Unix programs can be configured:

- Configuration information is stored in the application's dotfile in your login directory (~)
- Specify PATH, LD_LIBRARY_PATH, EDITOR, and other environment variables
- Define alias:

```
alias h='history'
alias l='ls -F'
alias ll='ls -IFh'
alias py='python2.7'
alias xsede='ssh skrainka@blacklight.psc.teragrid.org'
```

Environment Variables

Use environment variables specify configuration or state information:

- Typically set in ~/.bashrc or ~/.profile for bash
- Access by prefacing name with '\$'
- Key environment variables are:
 - ► PATH : a list of directories the shell searches for commands
 - LD_LIBRARY_PATH : a list of directories which the operating system searches for shared libraries needed by programs
- Other applications have their own configuration files or directories, e.g. .vimrc for vim, .matlab for MATLAB, and .ssh for ssh.
- Display with env or echo \$VAR_NAME
- See manual for more complex operations

History

Unix has a sophisticated history facility:

history list recent commands

- In reexecute *n*-th command
- !cmd reexecute most recent command which started with
 string cmd
 - ^P scroll backwards through history (can use arrow keys...)

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More sophisticated manipulations are possible

Looking at Stuff

Unix has many handy commands for manipulating text files:

less Page through a file

grep Search for a token

cat Concatenate files (or dump them to the screen)

head Cat the top of a file

tail Cat the end of a file

wc Display number of characters, words, and/or lines

cmp Test if two files are the same (can use on binary files) diff Show differences between two files

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sum/md5/md5sum Compute checksum (can use on binary files)

Editing

Traditional editors are:

- ► vi
- emacs
- Supported everywhere!

Other options (if installed):

- nano or pico
- jEdit (Download from www.jedit.org)

Learning a programming editor will increase your productivity!

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Permissions

Unix-style permissions are confusing to the uninitiated:

```
% ls -la
total 440
drwxr-xr-x 23 bss staff 782 24 Jul 22:05 .
drwxr-xr-x 11 bss staff 374 24 Jul 22:06 ..
drwxr-xr-x 8 bss staff 272 27 Jul 18:25 .svn
-rw-r--r-@ 1 bss staff 12655 24 Jul 22:06 BasicDriver.m
-rw-r--r- 1 bss staff 16128 24 Jul 21:54 BasicDriver.m<sup>~</sup>
...
```

[d]-] directory or not

[rwx] permissions are grouped according to social distance:

user, group, and world

Specify r, w, and x (Octal: 4, 2, 1)

chmod: use to change permissions: chmod 755 myFile.m

Remote Login

To connect to a remote machine use the secure shell protocol:

- ► Unix, Linux, or OS/X:
 - ssh -Y YourLoginName@htc.uni.edu
 - Can also use sftp and scp
- Windows:
 - Download PuTTY
 - Create a connection via GUI
 - May need to configure colors
- Uses encryption to provide a secure connection
- Do not use rlogin, telnet, or ftp (unless anonymous) which are not secure!!!

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Building More Complex Commands

Unix provides tools to link 'atomic' commands together into more complex commands:

- ► IO Redirection: >, <, <<
- ▶ Pipe: |
- Shell scripts
- Regular Expressions

Think of commands as filters in a pipeline joined by pipes...
Example:

egrep -e '^[0-9]\{1,2\}[a-z]' Data.txt | sort > out.txt

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Pattern Matching

Most Unix tools support *Regular Expressions*:

- Powerful, compact, and often cryptic language for specifying patterns
- Permits sophisticated searching via egrep, vi, emacs
- Permits sophisticated editing via vi, emacs, sed, awk, perl, python, etc.
- Can capture parts of a pattern and manipulate
- ► Simple example to reverse columns separated by '=':

sed 's/\(.*\)=\(.*\)/\2 = \1/' SomeFile.txt

Processes are organized in a hierarchical manner:

- Every process has a parent
- The parent forks and execs a *child* process
- Kill the parent, and all its children also die

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- Reference with a Process ID
- Dead children are reaped...

Process Control

Basic process control commands include:

top List processes consuming most resources ps Get information about processes *cmd* & Run *cmd* in background process jobs List process running in background kill -9 PID Terminate a process kill %JobID Terminate using job ID xkill Terminate a process graphically users Who is logged in (variants: w and who) uptime How long since last reboot + load average

(Free) tools you can't live without

Unix rules for data janitorial activities such as process text, extracting information from a stream of output, automating analysis of log files, etc.

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- Version control: git
- Stream Editors: sed, awk, etc.
- Python
- ► R
- make
- Eclipse (Photran, C/C++, Java)
- doxygen

Listing 1: Text Extraction for NEOS Server: sed + bash

```
#!/bin/bash
INFILE=neosOutput.txt
```

```
for varName in V VK1 VK2 VK3 MIU HELPC HELPQ
do
  sed -n "/${varName}_\[/,/;/P" $INFILE > out.${varName}.txt
done
```

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```
Listing 2: Text Extraction for NEOS Server: Python
#! /usr/bin/env python
import re
import sys
import string
szInFile = sys.argv[ 1 ]
szOutDir = sys.argv[ 2 ]
vTokens = [ 'V', 'VK1', 'VK2', 'VK3', 'MIU']
# Load NEOS input file
fln = open(szlnFile)
vText = fln.read()
fln.close()
for szToken in vTokens.
 pat = re.compile( szToken + "_{\sqcup} \setminus [[^;]*;", re.DOTALL )
 tgt = pat.search( vText )
 i \times Start = tgt.start()
 i \times End = tgt.end()
 f = open( szOutDir + '/' + szToken + '.out', 'w' )
 f.write(vText[ixStart:ixEnd])
 f.close()
```

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Comparing Data Files

```
#!/usr/bin/env python
.....
isApprox.py - test approximate equality of data
.....
import numpy as np
import sys
# Setup
if 3 != len( sys.argv ) :
  print 'Syntax error: isApprox.py file1 file2'
  sys.exit( -1 )
szFile1 = sys.argv[ 1 ]
szFile2 = sys.argv[ 2 ]
m1 = np.loadtxt( szFile1 )
m2 = np.loadtxt( szFile2 )
```

Comparing Data Files

```
# Compare data
if m1.ndim != m2.ndim :
  print 'Matrices are not conformable.'
  sys.exit( -1 )
if m1.shape[0] != m2.shape[0] :
  print 'Error: different numbers of rows.'
  sys.exit( -1 )
if 2 == m1.ndim :
  if m1.shape[1] != m2.shape[1] :
    print 'Error : different numbers of columns.'
    sys.exit( -1 )
print 'Norm(diff): ', np.linalg.norm( m1 - m2, ord=2 )
print 'max abs diff : ', np.max( np.abs( m1 - m2 ) )
```